**Market Notice**

**Date: 29 November 2012**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL29”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED “EL29”** on Interest Rate Market with effect from 03 December 2012 under its Domestic Multi-Term Note Programme dated 04 February 2010.

**INSTRUMENT TYPE:** Inflation Linked

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 73,771,026,382.00

**Tap Amount** R 350,000,000.00

**Listed Amount Following Tap Issue** R 600,000,000.00

**Bond Code** EL29

**Nominal Listed** R 350,000,000.00

**Issue Price** 101.68552%

**Coupon** 1.9% per annum payable semi-annually in arrear

**Trade Type** CPI/Yield

**Final Maturity Date** 19 November 2029

**Books Close** 9 May, 9 November

**Interest Date(s)** 19 May, 19 November

**Last Day to Register** By 17h00 on8 May, 8 November

**Issue Date** 03 December 2012

**Date Convention** Following

**Interest Commencement Date** 19 November 2012

**First Interest Date** 19 May 2013

**Base CPI** 124.08 being the Reference CPI for 19 November 2012

**ISIN No.** ZAG000101544

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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